

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
Southern Division**

In re:

SHOOK & FLETCHER INSULATION CO.,

Debtor-in-Possession.

Case No. 02-02771-BGC-11

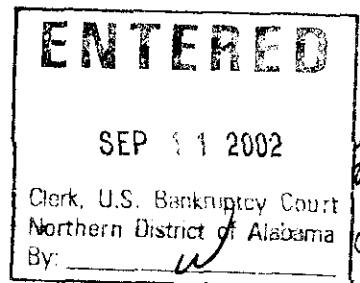
Chapter 11

**ORDER DETERMINING THAT PROPOSED MODIFICATIONS
TO THE PLAN OF REORGANIZATION DO NOT ADVERSELY
CHANGE THE TREATMENT OF ANY CLAIM OR INTEREST**

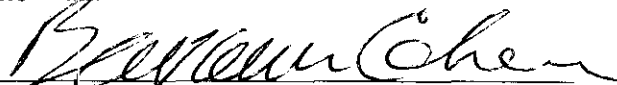
This matter came before the Court on the Motion Pursuant to Bankruptcy Rule 3019 for a Determination that Proposed Modifications to the Plan do not Adversely Change the Treatment of Any Claim or Interest (the "Motion"), filed by the Debtor on August 30, 2002.¹ After notice, a hearing was held on September 10, 2002. Appearances were as noted in the record. Upon consideration of the Motion and any responses thereto, the Court finds that the modifications to the Plan of Reorganization under Chapter 11 of the Bankruptcy Code of Shook & Fletcher Insulation Co., filed April 8, 2002 (the "Plan"), as set forth in the Amended Plan of Reorganization under Chapter 11 of the Bankruptcy Code of Shook & Fletcher Insulation Co., filed with the Court on August 30, 2002 (the "Amended Plan") do not adversely change the treatment of any claim of any creditor or the interest of the equity security holder who has not accepted in writing the modifications. Accordingly, it is by the Court hereby:

ORDERED, that the Motion be and it is hereby GRANTED; and it is further

¹ All capitalized terms not defined in this Order shall have the same meaning as in the Motion.



ORDERED, that, in accordance with Federal Rule of Bankruptcy Procedure 3019, the Amended Plan is deemed to have been accepted or rejected by all creditors and equity security holders who previously accepted or rejected the Plan.


BENJAMIN COHEN
United States Bankruptcy Judge

Dated: September 4, 2002

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